

60 DEALS COMPLETED IN 2012

Here is a selection:

MONTH OF COMPLETION	COMPANY	PRIVATE EQUITY HOUSE	DEBT VALUE	SECTOR	ROLE
January	IMS Consulting	Sovereign Capital	Undisclosed	Compliance services	Mandated Lead Arranger
February	CPA Global	Cinven	£435 million	Software	Mandated Lead Arranger & Bookrunner
February	Turaz	Vista Equity Partners	Undisclosed	Software	Mandated Lead Arranger
March	The Garden Centre Group	Terra Firma	Undisclosed	Retail	Sole Bookrunner, Mandated Lead Arranger & Agent
March	GL Education Group	Investcorp	£32 million	Education	Co-ordinator, Mandated Lead Arranger & Agent
May	Carlson Wagonlit Travel	Carlson, Inc & Chase Travel Management	\$956 million (Snr & HYB)	Business travel services	Mandated Lead Arranger, Bookrunner & Agent
May	Fotolia	KKR & TA Associates	\$150 million	E-commerce (online stock photography)	Mandated Lead Arranger
May	Symington's	ICG	£70 million	Food & drink	Mandated Lead Arranger
June	Direct Group	LDC	£15 million	Insurance services	Sole Mandated Lead Arranger
June	Lifeways	Omers Private Equity	£125 million	Healthcare	Mandated Lead Arranger
June	NES Global Talent	AEA Investors	Undisclosed	Oil & gas services	Mandated Lead Arranger
August	Acquisition of three leading independent London sixth form colleges	Sovereign Capital	£16.5 million	Education	Mandated Lead Arranger
August	Chiltern International	Czura Thornton & GCP Capital Partners	£41.7 million	Pharmaceuticals	Mandated Lead Arranger
September	CAP	Montagu Private Equity	£77.5 million	Business support services	Mandated Lead Arranger
September	Mercury Pharma	Cinven	£235 million	Pharmaceuticals	Mandated Lead Arranger & Bookrunner
October	Bartec	Charterhouse Capital Partners	€348 million	Explosion protection	Mandated Lead Arranger & Bookrunner
October	Parabis Group	Duke Street Capital	£71.5 million	Legal services	Mandated Lead Arranger
November	Acteon	KKR	£405 million	Oil & gas services	Mandated Lead Arranger, Bookrunner & Agent
November	Sparrows Offshore	AEA Investors	Undisclosed	Oil & gas services	Mandated Lead Arranger
December	Vue Entertainment	Doughty Hanson	£147 million	Entertainment	Sole Mandated Lead Arranger & Bookrunner

